

Montana University System – OCHE

CHE 103-Comparative Expenditures and FTE by Program

Administration

[Office of the Commissioner of Higher Education](#)
[Research \(Restricted, Biennial, OTO\)](#)
[Private Grants](#)

Student Assistance

[Student Assistance](#)
[Student Assistance, Narrative](#)
[Student Assistance, Challenge](#)
[Quality Educator Loan Forgiveness Program](#)
[Family Education Savings Program](#)
[Rural Physician Incentive Program](#)
[Rural Physician Incentive Program, Narrative](#)
[Institutional Nursing Incentive Program](#)
[STEM Scholarships](#)

Improving Teacher Quality

[Improving Teacher Quality Federal Grant](#)

MUS Group Insurance

[MUS Self-Funded Group Insurance Program](#)

Educational Outreach and Diversity

[Educational Talent Search](#)
[GEAR UP](#)
[GEAR UP, Scholarship Component](#)
[American Indian/Minority Achievement](#)

Workers' Compensation

[MUS Self-Funded Workers Compensation Program](#)

Workforce Development

[Carl Perkins Federal Grant](#)

Tribal College Assistance

[Non-Beneficiary Tribal Student Assistance](#)

Guaranteed Student Loan Program

[Federal Fund](#)
[Operating Fund](#)

Board of Regents

[Administration](#)

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

01 - Administration Program					Fund
Office of the Commissioner of Higher Education					01100/06539
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2016	PERCENT	FY 2017	PERCENT	
TOTAL FTEs	25.03	100%	25.28	100%	1%
PERSONAL SERVICES					
61100 Employee Salaries	2,162,139	58%	2,394,726	60%	11%
61400 Employee Benefits	611,340	16%	645,435	16%	6%
TOTAL PERSONAL SERVICES	\$ 2,773,479	74%	\$ 3,040,161	76%	10%
OPERATING COSTS					
62100 Contracted Services	401,755	11%	402,000	10%	0%
62200 Supplies and Materials	58,564	2%	58,000	1%	-1%
62300 Communications	41,622	1%	40,000	1%	-4%
62400 Travel	73,520	2%	73,350	2%	0%
62500 Rent	202,704	5%	208,786	5%	3%
62700 Repair and Maintenance	9,398	0%	9,000	0%	-4%
62800 Other Expenses	160,677	4%	161,000	4%	0%
TOTAL OPERATING EXPENSES	\$ 948,240	25%	\$ 952,136	24%	0%
63100 Equipment	15,248	0%	11,063	0%	-27%
69000 Leases	2,033	0%	2,100	0%	3%
66000 Grants		0%		0%	0%
67000 Benefits & Claims		0%		0%	0%
68000 Transfers		0%		0%	0%
TOTAL EXPENDITURES	\$ 3,739,001	100%	\$ 4,005,460	100%	7%

Description

The Office of the Commissioner of Higher Education (OCHE) Administration Program includes general administration of the university system, academic, financial, budgeting, legal administration, labor relations, human resources administration, student assistance administration, distance learning and transferability initiatives. Article X, Section 9, of the Montana Constitution requires that the Board of Regents appoint the commissioner and prescribe his/her powers and duties. The program is funded by a mix of general fund and indirect cost recoveries.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

01 - Administration Program					Fund
Research (Restricted, Biennial, OTO)					01100
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2016	PERCENT	FY 2017	PERCENT	
TOTAL FTEs					
PERSONAL SERVICES					
61100 Employee Salaries					
61400 Employee Benefits					
TOTAL PERSONAL SERVICES					
OPERATING COSTS					
62100 Contracted Services					
62200 Supplies and Materials					
62300 Communications					
62400 Travel					
62500 Rent					
62700 Repair and Maintenance					
62800 Other Expenses					
TOTAL OPERATING EXPENSES					
68000 Transfers	14,920,395	100%	79,605	100%	-99%
TOTAL EXPENDITURES	\$ 14,920,395	100%	\$ 79,605	100%	-99%

Description

The legislature approved budget increases of \$15 Million over the biennium of restricted and one-time-only appropriation for research projects. The fundamental purpose of this research initiative is to: (1) solve Montana problems with Montana solutions; (2) create good Montana private-sector jobs, and/or; (3) grow emerging and important research sectors that contribute to the diversity of Montana's economy.

The Commissioner of Higher Education administers the competitive grants to researchers on the basis of each new project's potential for private-sector job creation, commercialization, and economic return on investment for the State of Montana. Areas of emphasis shall include agriculture, natural resources and energy, materials and manufacturing, health and biomedical sciences, as well as technology and computer science.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

01 - Administration Program					Fund
Private Workforce Grants (Lumina/CAEL/Gates)					08225
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2016	PERCENT	FY 2017	PERCENT	
TOTAL FTEs	0.50	100%	0.50	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	36,515	6%	37,245	8%	2%
61400 Employee Benefits	12,300	2%	12,915	3%	5%
TOTAL PERSONAL SERVICES	\$ 48,815	8%	\$ 50,160	10%	3%
OPERATING COSTS					
62100 Contracted Services	214,083	37%	227,236	46%	6%
62200 Supplies and Materials	3,993	1%	4,000	1%	0%
62300 Communications	1,722	0%	1,800	0%	5%
62400 Travel	25,265	4%	27,000	6%	7%
62500 Rent	75	0%		0%	-100%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses	13,055	2%	13,100	3%	0%
TOTAL OPERATING EXPENSES	\$ 258,194	45%	\$ 273,136	56%	6%
63100 Equipment		0%		0%	0%
65000 Local Assistance		0%		0%	0%
66000 Grants	270,500	47%	167,000	34%	-38%
TOTAL EXPENDITURES	\$ 577,509	100%	\$ 490,296	100%	-15%

Program Description

Montana's colleges and universities are teaming up with business and community leaders, K-12 educators, and elected officials on a policy initiative to make two-year colleges more affordable and accessible statewide. The private grants are funded by the Gates Foundation, Lumina, and the Council for Adult, Experiential Learning and Gianforte Family Foundation. A private grant has been awarded to OCHE from USA Funds to extend prior learning assessment across Montana for Veterans.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

02 - Student Assistance Program					Fund
Campus Programs & General Fund Match					01100
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2016	PERCENT	FY 2017	PERCENT	
TOTAL FTEs	0.50	100%	0.50	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	37,180	0%	36,774	0%	-1%
61400 Employee Benefits	3,634	0%	3,950	0%	9%
TOTAL PERSONAL SERVICES	\$ 40,814	0%	\$ 40,724	0%	0%
OPERATING COSTS					
62800 Other (WICHE dues)	141,000	1%	145,000	1%	3%
TOTAL OPERATING EXPENSES	\$ 141,000	1%	\$ 145,000	1%	3%
GRANTS					
Professional Student Exchange:					
WICHE	2,260,980	24%	2,348,583	23%	4%
WWAMI	4,074,753	43%	4,407,840	42%	8%
Minnesota Dental	149,100	2%	202,400	2%	36%
WIMU Veterinary Program	321,290	3%	655,440	6%	104%
Student Grants:					
Governor's Postsecondary Scholarship Prg:					
General Fund	279,000	3%	279,000	3%	0%
General Fund OTO	1,051,000	11%	949,000	9%	-10%
Work Study Program	843,001	9%	900,000	9%	7%
Supplemental Ed Opportunity Grant (SEOG)	406,040	4%	493,281	5%	21%
TOTAL GRANTS	\$ 9,385,164	98%	\$ 10,235,544	98%	9%
TOTAL EXPENDITURES	\$ 9,566,978	100%	\$ 10,421,268	100%	9%

Description

- MHEG is the Montana Higher Ed Grant. It is awarded to Montana residents attending Montana institutions who show financial need.
- SEOG is the Supplemental Educational Opportunity Grant. The purpose of this program is to provide assistance to students who are in undergraduate degree or certificate degree programs who have not previously received a B.A. or B.S. degree. The federal share is not to exceed 75% of awards.
 - PERKINS Loan Funds provide low-interest loans to students who are undergraduate or graduate students.
 - The STATE COLLEGE WORK STUDY Program provides 70% of the students' wages.
 - The BAKER GRANT was created by the Board of Regents in 1997 to provide assistance for working Montana students.
- The GOVERNOR'S POSTSECONDARY SCHOLARSHIP PROGRAM provides merit and need based scholarships to Montana students.

The WICHE, WWAMI, Minnesota Dental, and WIMU Veterinary professional student exchange programs, are cooperative education agreements providing Montana residents with affordable access to highly enrolled professional education programs that are not available in Montana. Fields of study include medicine, osteopathic medicine, dentistry, veterinary medicine, occupational therapy, podiatry, and optometry.

**WICHE/WWAMI/Minnesota Dental/WIMU Veterinary
Professional Student Exchange Programs
Support by Program - FY 2016 Actual and FY 2017 Budgeted**

PROGRAM	FY 2016 ACTUAL		FY 2017 BUDGETED	
	Number of Students	Total Support	Number of Students	Total Support
WICHE PSEP:				
Medicine	24	\$737,610	24	\$783,600
Osteopathic Medicine	6	127,800	6	129,900
Dentistry	8	198,800	4	101,200
Veterinary Medicine	33	1,052,700	37	1,198,800
Podiatry	1	14,770	2	30,050
Optometry	4	68,400	4	69,700
Occupational Therapy	4	60,900	2	35,333
TOTAL WICHE PSEP	80	\$2,260,980	79	\$2,348,583
WIMU Veterinary Medicine (# Students in funding status only; no funding included in OCHE budget for 1st year WIMU students @ MSU) <small>(Total WIMU Students in program)</small>	10 <small>20</small>	\$321,290	20 <small>30</small>	\$655,440
WWAMI (# Students in funding status only;no funding in OCHE budget for 1st year WWAMI students @ MSU) <small>(Total WWAMI Students in program)</small>	80 <small>110</small>	\$4,074,753	90 <small>120</small>	\$4,407,840
Minnesota Dental	6	\$149,100	8	\$202,400
WICHE Dues		\$141,000		\$145,000
TOTAL PPROFESSIONAL PROGRAMS	216	\$6,947,123	237	\$7,759,263

Description

The WICHE Professional Student Exchange (PSEP), WWAMI Medical Education Program, Minnesota Dental Program, and the WIMU Veterinary Medicine program are cooperative education agreements that provide Montana residents access to highly enrolled professional education programs not available at public schools in Montana.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

02 - Student Assistance Program					Fund
Federal College Access Challenge Grant					03354
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2016	PERCENT	FY 2017	PERCENT	
TOTAL FTEs	0.00	0%	0.00	0%	0%
PERSONAL SERVICES					
61100 Salaries		0%		0%	0%
61400 Employee Benefits		0%		0%	0%
TOTAL PERSONAL SERVICES	\$ -	0%	\$ -	0%	0%
OPERATING COSTS					
62100 Contracted Services	323	0%		0%	-100%
62200 Supplies and Materials	14,325	2%		0%	-100%
62300 Communications	31	0%		0%	-100%
62400 Travel	9,750	1%		0%	-100%
62500 Rent		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses	7,810	1%		0%	-100%
TOTAL OPERATING EXPENSES	\$ 32,239	4%	\$ -	0%	-100%
66000 Grants	832,032	93%		0%	-100%
68000 Transfers	30,836	3%		0%	-100%
TOTAL EXPENDITURES	\$ 895,107	100%	\$ -	0%	-100%

Description

The Commissioner's Office was awarded the College Access Challenge Grant by the US Department of Education. The grant is for the purpose of fostering partnerships among federal, state, and local government and philanthropic organizations through matching the challenge grants that are aimed at increasing the number of low-income students who are prepared to enter and succeed in postsecondary education. The majority of FY16 funds were dedicated to financial literacy education for Montana students. The grant has ended.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

02 - Student Assistance Program					Fund
Quality Educator Loan Forgiveness Program (OTO)					01100
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2016	PERCENT	FY 2017	PERCENT	
TOTAL FTEs	0.00	0%	0.00	0%	0%
PERSONAL SERVICES					
61100 Salaries		0%		0%	0%
61400 Employee Benefits		0%		0%	0%
TOTAL PERSONAL SERVICES	\$ -	0%	\$ -	0%	0%
OPERATING COSTS					
62100 Contracted Services		0%		0%	0%
62200 Supplies and Materials		0%		0%	0%
62300 Communications		0%		0%	0%
62400 Travel		0%		0%	0%
62500 Rent		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses		0%		0%	0%
TOTAL OPERATING EXPENSES	\$ -	0%	\$ -	0%	0%
63100 Equipment		0%		0%	0%
66000 Grants-Ongoing		0%		0%	0%
66000 Grants-OTO	492,339	100%	494,890	100%	1%
TOTAL EXPENDITURES	\$ 492,339	100%	\$ 494,890	100%	1%

Description

The legislature created a quality educator loan forgiveness program for teachers serving in critical shortage areas of the state, as defined by subject area or geography by the Board of Public Education and the Office of Public Instruction. The program was enacted by the 2007 special session.

The 2015 Legislature appropriated FY 16 funding of \$494,890 on a one-time only (OTO) basis. The OTO funding must be requested during the next legislative session for the funding to continue. In FY 2015, the program funded 171 teachers.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

02 - Student Assistance Program					Fund
Family Education Savings program Administrative Fee/Biennial					02846
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2016	PERCENT	FY 2017	PERCENT	
TOTAL FTEs	0.50	100%	0.75	100%	50%
PERSONAL SERVICES					
61100 Employee Salaries	28,328	10%	50,605	26%	79%
61400 Employee Benefits	9,925	4%	27,224	14%	174%
TOTAL PERSONAL SERVICES	\$ 38,253	14%	\$ 77,829	41%	103%
OPERATING COSTS					
62100 Contracted Services	232,371	83%	111,997	58%	-52%
62200 Supplies and Materials		0%		0%	0%
62300 Communications	153	0%	200	0%	30%
62400 Travel	2,013	1%	2,000	1%	-1%
62500 Rent		0%		0%	0%
62600 Utilities		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses	8,051	3%		0%	-100%
TOTAL OPERATING EXPENSES	\$ 242,588	86%	\$ 114,197	59%	-53%
63100 Equipment		0%		0%	0%
65000 Local Assistance		0%		0%	0%
66000 Grants		0%		0%	0%
67000 Benefits & Claims		0%		0%	0%
68000 Transfers		0%		0%	0%
TOTAL EXPENDITURES	\$ 280,841	100%	\$ 192,026	100%	-32%

Description

This state special revenue is funded by annual account maintenance fees paid by non-resident participants and basis points on the investment products. The decrease in appropriation authority from FY16 to FY17 is a result of moving FY17 authority to FY16 to pay for expenses (consulting & marketing) related to the transition to a new program manager and rebranding our 529 plan. The FY17 marketing budget has been adjusted to accommodate the reduced spending authority.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

02 - Student Assistance Program					Fund
Rural Physician Incentive Program - Statutory Appropriation					02943
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2016	PERCENT	FY 2017	PERCENT	
TOTAL FTEs	0.25	100%	0.25	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	11,227	2%	11,227	2%	0%
61400 Employee Benefits	3,773	1%	3,773	1%	0%
TOTAL PERSONAL SERVICES	\$ 15,000	3%	\$ 15,000	3%	0%
OPERATING COSTS					
62100 Contracted Services	1,055	0%		0%	-100%
62200 Supplies and Materials	1,349	0%	10,000	2%	641%
62300 Communications		0%		0%	0%
62400 Travel		0%		0%	0%
62500 Rent		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses		0%		0%	0%
TOTAL OPERATING EXPENSES	\$ 2,404	1%	\$ 10,000	2%	316%
63100 Equipment		0%		0%	0%
66000 Grants	456,297	96%	551,500	96%	21%
TOTAL EXPENDITURES	\$ 473,701	100%	\$ 576,500	100%	22%
		0%		0%	0%

	<u>Description</u>	
	<u>FY16 Actual</u>	<u>FY17 Budgeted</u>
Beginning Fund Balance	\$3,289,535.83	\$3,756,495.74
Revenue	\$940,660.90	\$996,148.51
Expenditures	(\$473,700.99)	(\$576,500.00)
Ending Fund Balance	\$3,756,495.74	\$4,176,144.25

The Board of Regents assesses a fee to students enrolling in a professional school on or after 7/1/92, preparing to be physicians (medicine or osteopathic medicine) who are supported by the state pursuant to an interstate compact for a professional education program in those fields, as those fields are defined by the compact. The fee will not exceed 16% of the annual individual medicine support fee paid by the state pursuant to 20-25-804, MCA. Funds in this account are statutorily appropriated to the Board of Regents to be used to pay the medical education debts of physicians who serve rural communities or populations that are medically underserved and the expenses of administering the rural physician incentive program.

MONTANA RURAL PHYSICIAN INCENTIVE PROGRAM (MRPIP)
Revenue and Expenses - FY 2016 Actual and FY 2017 Estimated

	FY 2016 Actual			FY 2017 Estimated		
	Annual Surcharge	No. of Students	Amount	Annual Surcharge	No. of Students	Amount
Revenue:						
Medical Student Surcharges	\$ 5,131	132	\$677,292	\$ 5,224	143	\$747,032
Osteopathic Student Surcharges	\$ 3,408	6	\$20,448	\$ 3,464	6	\$20,784
STIP Earnings			\$15,636			\$1,048
General Fund Transfer			\$227,285			\$227,285
Total Revenue:			\$940,661			\$996,149
Expenses:						
Loan Disbursements			\$456,297			\$551,500
Administrative Expenses			\$17,404			\$25,000
Total Expenses:			\$473,701			\$576,500

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

02 - Student Assistance Program					Fund
Institutional Nursing Incentive Program					01100
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2016	PERCENT	FY 2017	PERCENT	
TOTAL FTEs	0.00	0%	0.00	0%	0%
PERSONAL SERVICES					
61100 Employee Salaries		0%		0%	0%
61400 Employee Benefits		0%		0%	0%
TOTAL PERSONAL SERVICES	\$ -	0%	\$ -	0%	0%
OPERATING COSTS					
62100 Contracted Services		0%		0%	0%
62200 Supplies and Materials		0%		0%	0%
62300 Communications		0%		0%	0%
62400 Travel		0%		0%	0%
62500 Rent		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses		0%		0%	0%
TOTAL OPERATING EXPENSES	\$ -	0%	\$ -	0%	0%
63100 Equipment		0%		0%	0%
66000 Grants	43,606	100%	43,606	100%	0%
TOTAL EXPENDITURES	\$ 43,606	100%	\$ 43,606	100%	0%

Description

The Montana Institutional Nursing Incentive Program is a loan reimbursement program for individuals who are licensed to practice as registered professional nurses pursuant to 20-26-1511 MCA and who are currently employed as full-time registered professional nurses by either the Montana state prison or the Montana state hospital. The Board of Regents adopted Policy 940.15, Institutional Nursing Incentive Program, to implement the provisions of 20-26-1511 MCA.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

02 - Student Assistance Program					Fund
STEM (Science, Technology, Engineering, Math, Healthcare) Scholarship					01100
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2016	PERCENT	FY 2017	PERCENT	
TOTAL FTEs	0.00	0%	0.00	0%	0%
PERSONAL SERVICES					
61100 Employee Salaries		0%	12,620	1%	100%
61400 Employee Benefits		0%		0%	0%
TOTAL PERSONAL SERVICES	\$ -	0%	\$ 12,620	1%	100%
OPERATING COSTS					
62100 Contracted Services		0%		0%	0%
62200 Supplies and Materials		0%		0%	0%
62300 Communications		0%		0%	0%
62400 Travel		0%		0%	0%
62500 Rent		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses		0%		0%	0%
TOTAL OPERATING EXPENSES	\$ -	0%	\$ -	0%	0%
63100 Equipment		0%		0%	0%
66000 Grants/Scholarships	329,500	100%	1,262,000	99%	283%
TOTAL EXPENDITURES	\$ 329,500	100%	\$ 1,274,620	100%	287%

Description

The 2015 Legislature established and funded a new scholarship program via HB 617. The legislation provides specific criteria for Montana resident students to be eligible to receive the scholarship. The legislature funds the scholarships from lottery revenue.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

03 - Improving Teacher Quality					Fund
Federal Grant					03183
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2016	PERCENT	FY 2017	PERCENT	
TOTAL FTEs	0.00	0%	0.00	0%	0%
PERSONAL SERVICES					
61100 Salaries	4,515	1%	12,293	2%	172%
61400 Employee Benefits	1,563	0%	4,098	1%	162%
TOTAL PERSONAL SERVICES	\$ 6,078	2%	\$ 16,390	3%	170%
OPERATING COSTS					
62100 Contracted Services		0%		0%	0%
62200 Supplies and Materials		0%		0%	0%
62300 Communications	26	0%	30	0%	16%
62400 Travel	138	0%	150	0%	9%
62500 Rent		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses	769	0%	820	0%	7%
TOTAL OPERATING EXPENSES	\$ 933	0%	\$ 1,000	0%	7%
63100 Equipment		0%		0%	0%
66000 Grants	366,156	98%	500,000	97%	37%
TOTAL EXPENDITURES	\$ 373,167	100%	\$ 517,390	100%	39%

Description

Federal grant program to improve teacher quality. Federal Title II regulations set a dollar limit for expenses related to the administration of the grants. The administration expenses are budgeted in personal services and operating expenses.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

05 - MUS Group Insurance Program					Fund
MUS Self-Funded Health Insurance					06008-06010
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2016	PERCENT	FY 2017	PERCENT	
TOTAL FTEs	7.00	100%	7.00	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	455,988	0%	465,108	0%	2%
61400 Employee Benefits	113,296	0%	117,828	0%	4%
61900 Employee Services - Other		0%		0%	0%
TOTAL PERSONAL SERVICES	\$ 569,284	1%	\$ 582,935	1%	2%
OPERATING COSTS					
62100 Contracted Services	9,614,640	9%	10,095,372	9%	5%
62200 Supplies and Materials	85,208	0%	86,912	0%	2%
62300 Communications	20,369	0%	20,980	0%	3%
62400 Travel	52,252	0%	53,297	0%	2%
62500 Rent	57,203	0%	59,491	0%	4%
62700 Repair and Maintenance	-	0%		0%	0%
62800 Other Expenses	734,858	1%	764,252	1%	4%
TOTAL OPERATING EXPENSES	\$ 10,564,530	10%	\$ 11,080,304	10%	5%
63100 Equipment		0%		0%	0%
65000 Local Assistance		0%		0%	0%
66000 Grants		0%		0%	0%
67000 Insurance Benefit Payments	95,832,254	90%	101,582,189	90%	6%
68000 Transfers		0%		0%	0%
6A000 Other Post Employment Benefits		0%		0%	0%
TOTAL EXPENDITURES	\$ 106,966,067	100%	\$ 113,245,429	100%	6%

Description

The Board of Regents, through OCHE, provides faculty and staff with group health benefits through the MUS Group Insurance Program, which includes a flexible spending account option. Eligible university system employees and dependents are offered medical, pharmacy, dental, vision and group life insurance, as well as long-term disability and long-term benefits. Retirees and their enrolled dependents are eligible to continue medical and pharmacy coverage on a self-pay basis.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

06 - Educational Outreach & Diversity					Fund
Educational Talent Search (ETS)					03806
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2016	PERCENT	FY 2017	PERCENT	
TOTAL FTEs	11.45	100%	11.45	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	334,732	45%	392,597	47%	17%
61400 Employee Benefits	150,376	20%	184,111	22%	22%
TOTAL PERSONAL SERVICES	\$ 485,108	65%	\$ 576,708	69%	19%
OPERATING COSTS					
62100 Contracted Services	67,660	9%	62,000	7%	-8%
62200 Supplies and Materials	49,880	7%	50,000	6%	0%
62300 Communications	6,455	1%	6,500	1%	1%
62400 Travel	82,129	11%	83,000	10%	1%
62500 Rent	11,658	2%	12,007	1%	3%
62700 Repair and Maintenance	10	0%	-	0%	-100%
62800 Other Expenses	41,975	6%	42,000	5%	0%
TOTAL OPERATING EXPENSES	\$ 259,767	35%	\$ 255,507	31%	-2%
63100 Equipment		0%		0%	0%
65000 Local Assistance		0%		0%	0%
66000 Grants		0%		0%	0%
67000 Benefits & Claims		0%		0%	0%
68000 Transfers		0%		0%	0%
TOTAL EXPENDITURES	\$ 744,875	100%	\$ 832,215	100%	12%

Description

ETS is a federally funded pre-college outreach program that serves low income, first generation college students in grades 6th -12th to complete high school and enroll in an institution of higher education of their choice. The target area locations include Great Falls and the Blackfeet, Crow, and Flathead Reservations. Funds for this program come from the 1965 Higher Education Act which created the three original TRiO programs designed to address the non-monetary barriers to postsecondary education. ETS provides individualized mentoring, advising, counseling and related services such as college visits, test preparation and job shadowing that encourage and assist students and their families to consider, prepare for, enroll in and successfully complete a postsecondary degree or certificate program.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

06 - Educational Outreach & Diversity					Fund
Gaining Early Awareness & Readiness for Undergraduate Programs (GEAR UP)					03042/03412
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2016	PERCENT	FY 2017	PERCENT	
TOTAL FTEs	7.50	100%	7.50	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	342,653	8%	249,140	6%	-27%
61400 Employee Benefits	137,893	3%	145,236	3%	5%
TOTAL PERSONAL SERVICES	\$ 480,546	11%	\$ 394,376	9%	-18%
OPERATING COSTS					
62100 Contracted Services	246,486	6%	249,553	6%	1%
62200 Supplies and Materials	98,022	2%	63,380	1%	-35%
62300 Communications	8,848	0%	8,800	0%	-1%
62400 Travel	126,563	3%	141,830	3%	12%
62500 Rent	38,510	1%	41,600	1%	8%
62700 Repair and Maintenance	-	0%		0%	0%
62800 Other Expenses	142,078	3%	141,485	3%	0%
TOTAL OPERATING EXPENSES	\$ 660,507	15%	\$ 646,648	15%	-2%
66000 Grants	2,204,819	52%	2,284,020	53%	4%
68000 Transfers	919,265	22%	950,000	22%	3%
TOTAL EXPENDITURES	\$ 4,265,137	100%	\$ 4,275,044	100%	0%

Description

Montana GEAR UP is going into its 6th year of a seven-year federal Department of Education discretionary grant administered by the Office of the Commissioner of Higher Education. Montana GEAR UP works with 18 schools in low-income communities to increase student's academic performance, high school graduation rate and enrollment in postsecondary education. GEAR UP also supports statewide services with ACT Plus Writing assessment for all Montana public high school juniors.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

06 - Educational Outreach & Diversity					Fund
Gear Up (Scholarship Component)					03412
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2016	PERCENT	FY 2017	PERCENT	
TOTAL FTEs	0.00	0%	0.00	0%	0%
PERSONAL SERVICES					
61100 Employee Salaries	12,524	1%	131,800	8%	8%
61400 Employee Benefits	5,784	0%	6,073	0%	0%
TOTAL PERSONAL SERVICES	\$ 18,308	1%	\$ 137,873	8%	8%
OPERATING COSTS					
62100 Contracted Services	126	0%		0%	-100%
62200 Supplies and Materials		0%		0%	0%
62300 Communications	300	0%	400	0%	33%
62400 Travel		0%		0%	0%
62500 Rent		0%		0%	0%
62600 Utilities		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other - Scholarships/Fellowships	1,334,541	99%	1,500,000	92%	12%
TOTAL OPERATING EXPENSES	\$ 1,334,967	99%	\$ 1,500,400	92%	12%
63100 Equipment and Capital		0%		0%	0%
66000 Grants		0%		0%	0%
TOTAL EXPENDITURES	\$ 1,353,275	100%	\$ 1,638,273	100%	21%

Description

As a part of the Montana GEAR UP Program, scholarships are provided to students served under both the 1999 and 2005 grants. As juniors, all GEAR UP students taking college prep curriculum and maintaining a 2.0 GPA are eligible to apply for and receive \$1,500 Achievement Grants. Students receiving the Achievement Grants may then apply for the competitive Pathways Scholarship valued at up to \$22,200. Applicants must be Pell Grant eligible, have a 2.5 GPA and take the college prep curriculum, plus submit an application providing extracurricular and community activities, a one-page personal statement, and a school project.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

06 - Educational Outreach & Diversity					Fund
American Indian / Minority Achievement					01100
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2016	PERCENT	FY 2017	PERCENT	
TOTAL FTEs	1.00	100%	1.00	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	78,286	74%	103,020	77%	32%
61400 Employee Benefits	23,983	23%	26,861	20%	12%
TOTAL PERSONAL SERVICES	\$ 102,269	97%	\$ 129,881	97%	27%
OPERATING COSTS					
62100 Contracted Services	150	0%	170	0%	13%
62200 Supplies and Materials	583	1%	601	0%	3%
62300 Communications	855	1%	864	1%	1%
62400 Travel	1,846	2%	1,939	1%	5%
62500 Rent		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses		0%		0%	0%
TOTAL OPERATING EXPENSES	\$ 3,435	3%	\$ 3,574	3%	4%
63100 Equipment		0%		0%	0%
65000 Local Assistance		0%		0%	0%
66000 Grants		0%		0%	0%
67000 Benefits & Claims		0%		0%	0%
68000 Transfers		0%		0%	0%
TOTAL EXPENDITURES	\$ 105,704	100%	\$ 133,455	100%	26%

Description

This program is responsible for American Indian and minority recruitment, enrollment, retention, and graduation rates in the university system. It also oversees campus diversity plans and works to implement Indian Education for All. The program is funded entirely from state general fund.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

07 - MUS Workers Compensation Program					Fund
MUS Self-Funded Workers' Compensation					06082
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2016	PERCENT	FY 2017	PERCENT	
TOTAL FTEs	1.00	100%	1.00	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	73,348	3%	74,326	2%	1%
61400 Employee Benefits	23,018	1%	25,308	1%	10%
TOTAL PERSONAL SERVICES	\$ 96,366	4%	\$ 99,634	2%	3%
OPERATING COSTS					
62100 Contracted Services	627,843	26%	674,120	16%	7%
62200 Supplies and Materials	1,903	0%	1,572	0%	-17%
62300 Communications	549	0%	800	0%	46%
62400 Travel	617	0%	1,000	0%	62%
62500 Rent	7,122	0%	8,500	0%	19%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses	29,890	1%	37,000	1%	24%
62800 Other Exp-Safety Smart Funding	285,000	12%	300,000	7%	5%
TOTAL OPERATING EXPENSES	\$ 952,924	39%	\$ 1,022,992	25%	7%
63100 Equipment		0%		0%	0%
67000 Benefits & Claims	1,378,496	57%	3,000,000	73%	118%
TOTAL EXPENDITURES	\$ 2,427,786	100%	\$ 4,122,626	100%	70%

Description

The Montana Board of Regents Created the MUS Self-Funded Workers' Compensation program in April 2003, as authorized by the Workers' Compensation Act (section 39-71-403, MCA). This program provides workers' compensation for all university system employees including the Office of the Commissioner of Higher Education. The FY 16 budgeted amount in benefits and claims is an actuary estimate of the ultimate losses. In the past, actual expenses have not risen to that level.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

08 - Work Force Development Program					Fund
Carl D. Perkins					01100/03215/ 03951/03163
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2016	PERCENT	FY 2017	PERCENT	
TOTAL FTEs	4.45	100%	4.45	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	242,444	5%	328,203	6%	35%
61400 Employee Benefits	80,837	2%	90,537	2%	12%
TOTAL PERSONAL SERVICES	\$ 323,280	6%	\$ 418,740	8%	30%
OPERATING COSTS					
62100 Contracted Services	21,008	0%	55,000	1%	162%
62200 Supplies and Materials	5,410	0%	5,681	0%	5%
62300 Communications	6,892	0%	7,099	0%	3%
62400 Travel	27,142	1%	29,856	1%	10%
62500 Rent	30,094	1%	30,996	1%	3%
62800 Other Expenses	17,939	0%	25,000	0%	39%
TOTAL OPERATING EXPENSES	\$ 108,485	2%	\$ 153,632	3%	42%
66000 Grants	1,723,053	34%	1,788,083	33%	4%
68000 Transfers to OPI	2,954,794	58%	3,010,712	56%	2%
TOTAL EXPENDITURES	\$ 5,109,612	100%	\$ 5,371,167	100%	5%

Description

The federal Carl Perkins Vocational and Applied Technology Education Act provides funds to support career training and technical education with special emphasis on educational pathways. The formula and competitive grants fund equipment, faculty and other support directly to career and technical education programs in secondary and two-year postsecondary institutions.

The program is required to maintain \$90,067 in general fund support of administrative costs for Carl Perkins and Tech Prep. The fund has a 5% cap which is shared with OPI.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

11 - Tribal College Assistance Program					Fund
Non-beneficiary Tribal Student Assistance					01100
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2016	PERCENT	FY 2017	PERCENT	
TOTAL FTEs	0.00	0%	0.00	0%	0%
PERSONAL SERVICES					
61100 Employee Salaries		0%		0%	0%
61400 Employee Benefits		0%		0%	0%
TOTAL PERSONAL SERVICES	\$ -	0%	\$ -	0%	0%
OPERATING COSTS					
62100 Contracted Services		0%		0%	0%
62200 Supplies and Materials		0%		0%	0%
62300 Communications		0%		0%	0%
62400 Travel		0%		0%	0%
62500 Rent		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses		0%		0%	0%
TOTAL OPERATING EXPENSES	\$ -	0%	\$ -	0%	0%
66000 Grants- Ongoing Base	786,380	100%	842,085	84%	7%
66000 Grants- OTO		0%	161,378	16%	100%
TOTAL EXPENDITURES	\$ 786,380	100%	\$ 1,003,463	100%	28%

Description

The purpose of this appropriation is to provide state funded reimbursements to tribal colleges for resident non-beneficiary students (non-enrolled tribal members) attending tribally controlled community colleges in Montana, according to the provisions of 20-25-428, MCA. In FY 16, state law set a statutory maximum of \$3,280 per non-beneficiary student. In FY 16 the statutory maximum was distributed as follows.

FY16 Non-beneficiary Student Distribution Tribal Colleges		
College	Non-Beneficiary FTE Reported	Amount @ \$3,280/FTE
Aaniih Nakoda College	16.13	\$ 52,906
Blackfeet Community College	8.85	\$ 29,028
Chief Dull Knife College	10.00	\$ 32,800
Fort Peck Community College	35.57	\$ 116,670
Little Big Horn College	7.67	\$ 25,158
Salish Kootenai College	148.00	\$ 485,440
Stone Child College	13.53	\$ 44,378
Total	239.75	\$ 786,380

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

12 - Guaranteed Student Loan Program					Fund
Federal Fund					03401
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2016	PERCENT	FY 2017	PERCENT	
TOTAL FTEs	0.0	0%	0.0	0%	0%
PERSONAL SERVICES					
61100 Employee Salaries		0%		0%	0%
61400 Employee Benefits		0%		0%	0%
TOTAL PERSONAL SERVICES	\$ -	0%	\$ -	0%	0%
OPERATING COSTS					
62100 Contracted Services	183,908	1%	185,000	1%	1%
62200 Supplies and Materials		0%		0%	0%
62300 Communications		0%		0%	0%
62400 Travel		0%		0%	0%
62500 Rent		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses		0%		0%	0%
TOTAL OPERATING EXPENSES	\$ 183,908	1%	\$ 185,000	1%	1%
67000 Claims Purchases	24,361,683	99%	25,000,000	99%	3%
TOTAL EXPENDITURES	\$ 24,545,591	100%	\$ 25,185,000	100%	3%

Description

While the Federal Family Education Loan Program was eliminated with the federally mandated shift to the Direct Loan Program, GSL will continue to perform default aversion activities on its portfolio of approximately \$1.2 billion and perform collection activities on its default portfolio that's just over \$58 million. GSL is paid by the Department of Education for every default averted and reflected as an expense in the Federal Fund under contract services. If the default is not averted the loan is purchased from the lender by the Department of Education. The purchases of the loans are reflected in the Federal Fund as an expense under claim purchases.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

12 - Guaranteed Student Loan Program					Fund
Operating Fund					03400
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2016	PERCENT	FY 2017	PERCENT	
TOTAL FTEs	32.00	100%	29.00	100%	-9%
PERSONAL SERVICES					
61100 Employee Salaries	1,165,699	32%	1,200,821	32%	3%
61400 Employee Benefits	512,923	14%	539,499	15%	5%
TOTAL PERSONAL SERVICES	\$ 1,678,622	46%	\$ 1,740,320	47%	4%
OPERATING COSTS					
62100 Contracted Services	954,529	26%	960,000	26%	1%
62200 Supplies and Materials	13,449	0%	14,000	0%	4%
62300 Communications	90,380	2%	91,000	2%	1%
62400 Travel	11,071	0%	11,100	0%	0%
62500 Rent	49,225	1%	50,000	1%	2%
62600 Utilities	21,269	1%	21,500	1%	1%
62700 Repair and Maintenance	2,163	0%	2,200	0%	2%
62800 Other Expenses	810,649	22%	811,000	22%	0%
TOTAL OPERATING EXPENSES	\$ 1,952,735	54%	\$ 1,960,800	53%	0%
63100 Equipment	14,688	0%	-	0%	-100%
65000 Local Assistance		0%		0%	0%
66000 Grants		0%		0%	0%
67000 Benefits & Claims		0%		0%	0%
68000 Transfers		0%		0%	0%
69000 Debt Service	-	0%		0%	0%
TOTAL EXPENDITURES	\$ 3,646,045	100%	\$ 3,701,120	100%	2%

Description

While the Federal Family Education Loan Program was eliminated with the federally mandated shift to the Direct Loan Program, GSL will continue to perform default aversion activities on its portfolio of \$1.2 billion and perform collection activities on its default portfolio that's just over \$58 million.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

13 - Board of Regents - Admin					Fund
Operating Account					01100
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2016	PERCENT	FY 2017	PERCENT	
TOTAL FTEs	0.00	0%	0.00	0%	0%
PERSONAL SERVICES					
61300 Per Diem	2,750	5%	6,300	9%	129%
TOTAL PERSONAL SERVICES	\$ 2,750	5%	\$ 6,300	9%	129%
OPERATING COSTS					
62100 Contracted Services	22,165	41%	29,464	42%	33%
62200 Supplies and Materials	548	1%	550	1%	0%
62300 Communications	942	2%	1,000	1%	6%
62400 Travel	22,701	42%	27,894	40%	23%
62500 Rent		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses	5,284	10%	5,200	7%	-2%
TOTAL OPERATING EXPENSES	\$ 51,639	95%	\$ 64,108	91%	24%
		0%		0%	0%
TOTAL EXPENDITURES	\$ 54,389	100%	\$ 70,408	100%	29%

Description

The Board of Regents has full power, responsibility, and authority to supervise, coordinate, manage, and control the Montana University System under Article X, section 9, Montana Constitution, and section 20-25-301, MCA.

The program provides administrative support, travel and per diem for the board.